

Sendero® Expands into Austin

AUSTIN, April 2023 -- Sendero (Sendero®), a Texas based, boutique independent advisory firm, advising on over \$5 billion in client assets, has announced the opening of a second Texas location in Austin, Texas. Thano Hasiotis, Managing Director of Sendero Family Enterprise and Strategist to Sendero Wealth Management's investment committee, is based in Austin. The office will be located at 200 Congress Ave. Suite 904 Austin, TX. Sendero opened its first office in San Antonio, Texas, in 2008.

"Austin's local economy continues to grow at a rapid pace, thanks in part to its thriving entrepreneurial spirit," said Elizabeth Crawford, CEO of Sendero®. "We see a significant opportunity to bring Sendero's independent thinking to Austin-based high-net-worth individuals and institutions to partner in navigating wealth beyond investments."

Thano Hasiotis joined in 2022 and brings with him over 30 years of experience in the financial services industry and portfolio management, first as a ranked sell-side senior analyst and then as a portfolio manager at a hedge fund. In addition, Hasiotis is a veteran corporate leader. Prior to joining Sendero®, Hasiotis was Chief Financial Officer at healthcare technology company TransEngen, Inc and served as Co-founder, Chief Financial Officer and Chief Operating Officer at solutions and consultancy services leader Peranet, Inc. Hasiotis graduated cum laude from Harvard University with a Bachelor of Arts in History. He has been a Chartered Financial Analyst since 1995.

"I am proud and excited to be a part of the Sendero® team. The deep bench and broad experience at Sendero® allow us to formulate a comprehensive investment strategy built around the individual needs of our clients."

About Sendero®:

Sendero® is a boutique, partner-led, independent advisory firm created to help individuals, businesses and institutions focus on navigating wealth and the complexities surrounding wealth. Each of the Sendero partners bring decades of professional and personal experience to situations. In addition to having a very experienced and sophisticated investment team, we have developed the expertise to deal with complex, multi-generational family needs. We have incorporated institutional practices to create a disciplined and thoughtful approach to managing wealth. We create and sustain a repeatable, long-term plan for our clients that include public and private investments, acquisition and disposition of business and personal assets, risk management, family office management, family foundation management and multi-generational legacy training. In addition, we have developed a dedicated program that focuses on women and wealth. For more information, visit sendero.com.

Sendero® is comprised of Sendero Wealth Management LLC, Sendero Family Enterprise LLC, Sendero Securities LLC and Sendero Partners LLC. Sendero Wealth Management is a registered investment advisory firm serving clients with investable assets of \$1 million and above. Alternative investments may be offered by broker-dealer, Sendero Securities LLC, member FINRA/SIPC. Investment management services are not provided by Sendero Family Enterprise LLC.

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